

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555(JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of an undivided interest in the claim referenced in this evidence and notice.

Name of Transferee  
QVT FUND IV LP

Name of Transferor  
Deutsche Bank AG, London Branch

Name and Address where notices to transferee  
should be sent:

Court Claim #: 27141  
Amount of Claim: \$620,345,695.00  
Date Claim Filed: 09/22/09

**QVT FUND IV LP**  
c/o QVT Associates GP LLC  
1177 Avenue of the Americas, 9<sup>th</sup> Floor  
New York, NY 10036  
Attn: Julian Sale  
Email: [julian.sale@qvt.com](mailto:julian.sale@qvt.com)

Amount Transferred: \$ 2,398,041.41

Name and address where transferee payments  
should be sent (if different from above):  
Tel:  
Last Four Digits of Acct #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: 12/30/13

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 27141

**DEUTSCHE BANK AG, LONDON BRANCH**, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

**QVT FUND IV LP**, its successors and assigns ("Buyer"), all rights, title and interest in and to Proof of Claim Number 27141, solely to the extent of the face amount of \$ 2,398,041.41 (the "Assigned Claim"), against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer at the following address:

**QVT FUND IV LP**  
c/o QVT Associates GP LLC  
1177 Avenue of the Americas, 9<sup>th</sup> Floor  
New York, NY 10036  
Attn: Julian Sale  
Email: [julian.sale@qvt.com](mailto:julian.sale@qvt.com)

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated 24 December, 2013.

**DEUTSCHE BANK AG, LONDON BRANCH**

By: [Signature]  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: [Signature]  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**QVT FUND IV LP**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_


IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim  
by its duly authorized representative dated 24 December, 2013.

**DEUTSCHE BANK AG, LONDON BRANCH**

By: \_\_\_\_\_  
Name:  
Title:

By: \_\_\_\_\_  
Name:  
Title:

**QVT FUND IV LP** by its general partner  
**QVT Associates GP LLC**

By:   
Name: **NICK BRUMM**  
Title: **MANAGING MEMBER**